

CONDITIONAL NOTICE OF FULL REDEMPTION TO THE HOLDERS OF

**Oklahoma Student Loan Authority
Oklahoma Student Loan Bonds and Notes
Senior Auction Rate Bonds
Series 2004A-2**

NOTICE IS HEREBY GIVEN, that, pursuant to the applicable provisions of the governing documents of the above captioned Bonds (the "Bonds") all of the Bonds will be redeemed on May 2, 2017, at the price indicated below, together with interest accrued to May 2, 2017. From and after May 2, 2017, interest on the redeemed Bonds shall cease to accrue.

All of the Bonds will be redeemed and paid upon presentation to the office(s) shown below.

***CUSIP Number: 679110CZ7, Variable, Due: 06/01/2034, Redemption Price: 100.00%
Principal Amount of Redemption: \$16,050,000**

Payment of the Bonds called for redemption will be made upon presentation and surrender of said Bonds at the location shown below.

The redemption of the Bonds is conditioned upon the successful issuance by the Authority of its Oklahoma Student Loan Bonds and Notes, Taxable LIBOR Floating Rate Note, Series 2017 and the deposit of sufficient moneys with the BOKF, NA dba Bank of Oklahoma, as trustee (the "Trustee"), on the redemption date, and if such moneys shall not have been so received this notice of redemption shall be cancelled and be null and void and the Bonds shall continue to remain Outstanding.

Delivery Instructions:

BOKF, NA dba Bank of Oklahoma
Corporate Trust Services
111 Fillmore Ave E
St. Paul, MN 55107
1-866-429-7481

By: BOKF, NA dba Bank of Oklahoma
as Trustee

Dated: April 12, 2017

NOTICE

Federal law requires the payor to withhold at the current rate of withholding from the payment if a certified taxpayer (social security) number is not provided. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

**The Issuer and Trustee shall not be responsible for the use of the CUSIP number(s) selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. They are included solely for the convenience of the holders.*

NOTICE OF REFUNDING OF

**Oklahoma Student Loan Authority
Oklahoma Student Loan Bonds and Notes
Senior Auction Rate Bonds
Series 2004A-2**

***Cusip #679110CZ7**

Notice is hereby given that there is on deposit with BOKF, NA dba Bank of Oklahoma, escrow agent for the above-captioned bonds (the "Refunded Bonds"), cash fully collateralized by Governmental Obligations (as defined in the Master Bond Resolution) sufficient to pay the interest on the Refunded Bonds through, but excluding, May 2, 2017 and to redeem the Refunded Bonds on May 2, 2017 at a redemption price equal to 100% of the principal amount thereof. The condition to the redemption of the Refunded Bonds set forth in the Conditional Notice of Full Redemption of the Refunded Bonds, dated April 12, 2017, has been satisfied, and the Refunded Bonds will be redeemed on May 2, 2017.

By: BOKF, NA dba Bank of Oklahoma
as Trustee

Dated: April 26, 2017

**The Issuer and Trustee shall not be responsible for the use of the CUSIP number(s) selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. They are included solely for the convenience of the holders.*